

Enrollment ELC	HS
EHS Center: _____	

LITTLE DIXIE COMMUNITY ACTION AGENCY FAMILY PROFILE

Agency Use Only
Captain ID: _____

SERVICE: _____ INTAKE WORKER: _____ DATE: _____

SSN# FIRST, MI, & LAST NAME DATE OF BIRTH / /

GENDER Male Female Marital Status: _____ EDUCATION: 0-8 9-12 HS Grad. GED 12+ years 2 yr. Degree 4 yr. Degree Other _____

RACE: (Circle One) White Non-Hispanic White-Hispanic African American American Indian Asian Bi-racial/Multiple Other Native Hawaiian/Pacific Islander

HEALTH INSURANCE? None Medicaid Medicare Military Employment Based Direct Purchase State Children's Health Ins. State Health Ins. For Adults Tribal

MILITARY: No Military Status Active Military Veteran FOOD STAMPS: Yes No DISABLED? Yes No CDIB: Yes No

WORK STATUS: Employed full-time Employed part-time Unemployed (less than 6 months) Unemployed (more than 6 months) Retired Not in labor force Seasonal Farmer

NON-CASH BENEFITS: WIC LIHEAP Section 8 Housing Public Housing Permanent Supportive Housing HUD-VASH
Childcare Subsidy Affordable Care Act Subsidy Tribal Commodities Food Stamps: \$ _____

IF NO, WHAT IS THE REASON FOR NO NON-CASH BENEFITS: Not Eligible Not applied No need

DISCONNECTED YOUTH: In School/Not Working Not Working/Not in school Working/Not in school RESIDENT: American Citizen Documented Alien Undocumented

STREET ZIP CITY COUNTY STATE

HOUSING (Circle One): Own/Buy Rent Other Permanent Housing Homeless Other _____ PRIMARY LANGUAGE: English Spanish Other _____

FAMILY TYPE: Female – Single Parent Male – Single Parent Two Parent Household One Person Household Two Adults – No Children Other _____

HOME PHONE CELL PHONE

Income Abbreviations: EITC – Earned Income Tax Credit VA – Service Connected Disability VAN – Non-Service Connected Disability SSDA – Soc. Sec. Disability
P – Pension W – Wages SS - Social Security SSI - Supplemental Security Inc. UE – Unemployment AL – Alimony
T – TANF WC – Worker's Comp PD – Private Disability CS – Child Support

Please list each type of income separately and use abbreviations listed above.

Monthly Income:

\$ <input type="text"/>

EXAMPLE:

\$ 500.00 – EMP 286.00 – TANF 150.00 – OTH
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<p>Verified by: W2 Check stubs Tax return Letter Other</p>
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Little Dixie Community Action Agency, Inc.
Housing Department
209 North 4th Street
Hugo, OK 74743
Little Dixie CAA, Broker
NMLS #344203
Sheila Pierce, MLO
NMLS # 1616259

GENERAL AUTHORIZATION LETTER
CONSUMER PRIVACY DISCLOSURE & PRIVACY ACT NOTIFICATION

TO WHOM IT MAY CONCERN:

"I/We hereby authorize you to provide to Little Dixie Community Action Agency, Inc., its Successors and/or its Assigns, any and all information and documentation that they request. Such information includes, but is not limited to, employment history and income; bank, money market, and similar account balances; credit history; and copies of income tax returns."

"I/We hereby authorize my financial institution to draft my checking, savings or other depository account for whatever charge there may be for the service in connection with verifications needed for my mortgage loan application. (If there is an established charge)."

"I/We hereby authorize Little Dixie Community Action Agency, Inc. to provide information on the status of processing the mortgage loan application, including the date of requesting and receiving verifications, reports and other information from third parties, to any broker or agent representing any party to the transaction in connection with which the mortgage loan has been applied for."

A copy of this authorization may be accepted as an original. Your prompt reply is appreciated.

I/We authorize Little Dixie CAA, Inc. to order a consumer credit report and verify other credit information.

CONSUMER PRIVACY DISCLOSURE

We Respect Your Privacy. We do not share nonpublic personal information concerning our customers or other customers. We view it as one of our primary jobs to protect your privacy.

Confidentiality and Security. We restrict access to nonpublic personal information about you to those employees who need to know that information to provide products or services to you. We maintain physical, electronic, and procedural safeguards that comply with federal standards to guard your nonpublic personal information.

Categories of Information That We May Collect. We collect nonpublic personal information about you from the following sources:

- Information we receive from you on applications or other forms such as name, address, social security number, assets, and income.
- Information about your transactions with our affiliates, such as: your account balances, payment history, parties to transactions, and credit card usage.
- Information we receive from a consumer reporting agency regarding your creditworthiness and credit history.

Categories of Information That We Disclose. We do not disclose any nonpublic personal information about our customers or former customers to anyone, except as required by law or directed by the customers themselves.

PRIVACY ACT NOTIFICATION

This is notice to you as required by the Right to Financial Privacy Act of 1978 that Little Dixie Community Action Agency, Inc., its Successor and/or its Assigns, the Department of Housing and Urban Development or the Department of Veterans Affairs whichever is appropriate, has the right of access to financial records held by financial institutions in connection with the consideration or administration of assistance to you. Financial records involving your transactions will be available to HUD or VA (as applicable) without further notice or authorization, but will not be disclosed or released to another Government Agency or Department without your consent except as required or permitted by law.

Borrower: _____ Date: _____ Borrower: _____ Date: _____

Social Security #: _____ Social Security #: _____

Phone #: _____ Phone #: _____

